JOSEFINA CENZON

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CONTACT INFORMATION

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ACADEMIC POSITIONS

2024 - Assistant Professor of Finance, Bocconi University IGIER Affiliate UniCredit Foundation Fellow

2020 - 2023 'la Caixa' Foundation Fellow

EDUCATION

- 2024 Ph.D. in Economics, Universitat Pompeu Fabra, Barcelona, Spain *Graduate Visiting*: Bocconi University, Milan, Italy (2023)
- 2020 M.Res. in Economics, Universitat Pompeu Fabra, Barcelona, Spain
- 2019 M.Sc. in Economics, Barcelona School of Economics, Barcelona, Spain
- 2018 B.A. in Economics, Universidad Torcuato Di Tella, Buenos Aires, Argentina
- 2017 Undergraduate Exchange Program, Humboldt-Universitat zu Berlin, Berlin, Germany

RESEARCH AND TEACHING INTERESTS

Macroeconomics, Finance, Behavioural Economics, Household Finance

PUBLICATIONS

"Mortgage Choice and Inflation Experiences in the Eurozone", (with Barna Szabo), 2024. *Journal of Monetary Economics*, Article 103611

WORKING PAPERS

"Credit Market Experiences and Macroeconomic Expectations: Evidence and Theory" (*Job Market Paper*)

WORK IN PROGRESS

Households' Economic Experiences, Memory and Expectations: Insights from a Survey Experiment

Asset Prices and Beliefs Disagreement through Learning from Experience

GRANTS AND FELLOWSHIPS

2024- UniCredit Foundation Top-Up Fellowship
2020-2023 La Caixa INPhINIT Retaining Fellowship (ID 100010434) with fellowship code LCF/BQ/DR20/11790004
2019-2020 Teaching Fellowship, Universitat Pompeu Fabra
2018-2019 Full Tuition Waiver, Barcelona School of Economics
2014-2018 Academic Excellence Scholarship, Universidad Torcuato Di Tella

CONFERENCES AND WORKSHOPS

Presentation

- 2024 Northwestern Kellogg, Harvard Business School, Imperial College London, Simon Fraser University, HEC Montreal, Erasmus School of Economics, Bank of Spain, IESE Business School, Bocconi University (Finance), Toulouse School of Economics, University of Southern California, Padova Macro Talks, Venice Summer Institute 2024: Expectation Formation, WAPFIN at Stern
- 2023 3rd WE ARE IN Macroeconomics and Finance Conference, BdF-CEPR-ECB Monetary Policy Challenges for European Macroeconomies Conference, European Summer Meeting of the Econometric Society EEA-ESEM, 21st Macro Finance Society Workshop, 13th ifo Conference on Macroeconomics and Survey Data, 5th Behavioural Macroeconomics Workshop, 7th Workshop on Subjective Expectations, UPF Applied Workshop, CREi International Lunch Workshop, CREi Macroeconomics Lunch Workshop
- 2022 Latin American Meeting of the Econometric Society LACEA-LAMES, HEC Paris Finance PhD Workshop, XXXVII Jornadas Anuales de Economia Banco Central del Uruguay, 4th Behavioural Macroeconomics Workshop, Spring Meeting of Young Economists, CREi Macroeconomics Lunch Workshop, CREi International Lunch Workshop
- 2021 BSE Ph.D. Jamboree, CREi International Lunch Workshop, CREi Macroeconomics Lunch Workshop

Organisation

- 2022 1st PhD Workshop on Expectations in Macroeconomics Co-Organiser (online)
- 2021 UPF Student Seminar Co-Organiser

TRAININGS AND SUMMER SCHOOLS

2022 NBER Behavioural Macroeconomics Research Boot Camp (Berkeley)

Euro Area Business Cycle Network Training School on Subjective Inflation Expectations: Measurement, Effects and Policy Implications (online)

2021 Stanford Big-Data Initiative in International Macro-Finance (online) Euro Area Business Cycle Network Training School on Beliefs and Social Networks (online)

TEACHING EXPERIENCE

Instructor at Bocconi University, Undergraduate Level

Financial Markets and Institutions (2024)

Teaching Assistant at Barcelona School of Economics, Graduate Level Perspectives on Globalisation, Master's Degree (Spring 2022, 2023) Advanced Macroeconomics III, PhD Track (Spring 2020, 2021, 2022) International Trade and Finance, Master's Degree (Fall 2021)

Teaching Assistant at Universitat Pompeu Fabra, Undergraduate Level

Topics in Macroeconomics (Spring 2020)

International Economics I (Winter 2020)

Teaching Assistant at Universidad Torcuato Di Tella, Undergraduate Level

Macroeconomics (Spring 2018)

PROFESSIONAL ACTIVITIES

Referee: Quarterly Journal of Economics, Review of Economic Studies

LANGUAGES AND TECHNICAL SKILLS

Languages: Spanish (native); English (fluent); Greek (conversational), Italian (beginner)IT Skills: R, Markdown, LATEX, TikZ, MATLAB

REFERENCES:

Professor **Alberto Martin** (advisor) CREi, BSE and UPF (+34) 93 542 2708 amartin@crei.cat Professor **Vladimir Asriyan** (advisor) CREi, BSE and UPF (+34) 93 542 2827 vasriyan@crei.cat Professor **Jaume Ventura** CREi, BSE and UPF (+34) 93 542 1765 jventura@crei.cat Professor **Nicola Gennaioli** Bocconi University and IGIER (+39) 335 622 0144 nicola.gennaioli@unibocconi.it